

# CLWYD PENSION FUND BACKLOG CLEARANCE AND AGGREGATION PROJECT

PROGRESS UPDATE - 3 AUGUST 2018

Set out below is the progress made on both projects to 3 August 2018. The key points at this stage are:

- We have been completing these cases in the priority order as agreed with the FCC administration team
- Almost 250 cases were completed in July. Our expectation is, now much of the IT issues have been resolved (and in the absence of any other unforeseen outages), this rate will be broadly maintained for the remainder of the project.
- We are still working with Wrexham CBC to gain full access to their systems (this had to be re-authorized following the expansion of the original project) – we expect this to be fully resolved in August
- Our current expectation of completion is October/November 2018. This is subject to variation given our wider discussions about bringing additional work into scope.

Listing name	Cases in scope			Cases completed	Query cases	Cases in WIP	Cases to be started		
	Original	Additional arising*	Total	to 3 August 2018	with CPF	With Mercer	With Mercer		
<b>Pre 2014 cases</b>									
FCC1 queries	50	5	55	40	73%	3	2	10	18%
Original FCC	122	5	127	33	26%	2	18	74	58%
Pre 14 FCC	45	0	45	45	100%	0	0	0	0%
Original DCC	47	0	47	43	91%	4	0	0	0%
Pre14 DCC	66	0	66	53	80%	12	0	1	2%
Pre14 WXM	163	0	163	0	0%	0	20	143	88%
<b>Totals</b>	493	10	503	214	43%	21	40	228	45%

Post 2014 cases (aggregations)	Cases in scope		Cases completed		Query cases	Cases in WIP	Cases to be started		
	Original	Additional arising*	Total	to 3 August 2018	with CPF	With Mercer	With Mercer		
Post 14-Dec 16 FCC	500	4	504	131	26%	6	25	342	68%
Post 14-Dec 16 DCC	136	0	136	22	16%	5	88	21	15%
Post 14-Dec 16 WXM	292	0	292	0	0%	0	20	272	93%
<b>Totals</b>	<b>928</b>	<b>4</b>	<b>932</b>	<b>153</b>	<b>16%</b>	<b>11</b>	<b>133</b>	<b>635</b>	<b>68%</b>
<b>Grand total across both projects</b>	<b>1421</b>	<b>14</b>	<b>1435</b>	<b>367</b>	<b>26%</b>	<b>32</b>	<b>173</b>	<b>863</b>	<b>60%</b>

## Notes:

- FCC – Flintshire County Council cases
- DCC – Denbighshire County Council cases
- WXM – Wrexham County Borough Council cases
- \*Additional cases arising are where the original cases have had to be expanded, owing to the specific circumstances of the original case (as agreed with the FCC administration team)
- The above naming convention of the listings is consistent with the tracking spreadsheets as defined by the FCC administration team

**Mercer Limited**  
**August 2018**